



# RESIDENTIAL HEAT PUMP WATER HEATER INCOME ELIGIBLE REBATE

## Steps to Getting Your Rebate

- Review program requirements below. If you have questions about eligibility, call 802-863-4511.
- Purchase and install a qualifying model. If your new heat pump water heater is not on the qualifying product list (see [efficiencyvermont.com/HPWH](http://efficiencyvermont.com/HPWH)) it is not eligible for the rebate.
- Complete and sign this application.
- Submit completed application with W9 (if applicable) and invoice(s) including the quantity, size, type, manufacturer, model or part number, purchase date, and vendor. Submit Declaration of Ownership form if you are a renter.

Submit via one of the following:

E-mail: [efficiency@vermontgas.com](mailto:efficiency@vermontgas.com)

Mail: VGS  
c/o Energy Efficiency Team  
85 Swift St  
South Burlington, VT 05403

## Customer Information.....

Contact Name \_\_\_\_\_

Install Address \_\_\_\_\_ City/Town \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

E-mail Address \_\_\_\_\_ Telephone # \_\_\_\_\_

Check to receive energy-saving offers and updates via email      Do you receive natural gas service from VGS?  Yes  No

\_\_\_\_\_  
Electric Utility Company

\_\_\_\_\_  
Electric Utility Account # (installation location)

Select one of the following:

I own my residence       I am a renter (renters must submit a Declaration of Ownership form signed by the property owner)

Select one of the following:

- My home incurred damages from flooding July 10 - July 31, 2023 (or July 10 - August 10, 2023 in Addison County)
- My home did not incur damages from flooding July 10 - July 31, 2023 (or July 10 - August 10, 2023 in Addison County)

## Rebate Payment Information .....

A W9 is required if rebate is being paid to a business. Have you submitted a W9 in the last 12 months?

Yes (you do not need to attach another copy)       No (complete and attach a W9, available at [www.irs.gov](http://www.irs.gov))

Rebate check payable to (if being paid to a business, name must match W9) \_\_\_\_\_ Email address for who check is payable to \_\_\_\_\_

Contact name (if different) \_\_\_\_\_  Send check to installation address listed above

Mailing address (if different than installation address) \_\_\_\_\_ City/Town \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Brought to you by:



# Income Verification

By submitting and signing this form, I certify that I am a residential customer and meet the household income guidelines below.

Qualifying households must meet the thresholds below. Income is defined as the combined total annual gross income of all family and non-family members living within the household; see below for more information. If your household has more than 5 members, please call 802-863-4511 to determine your eligibility.

Select the check box next to the amount that your annual gross household income falls at or below, based on the county you live in and the number of people in your household:

		Annual household income limit by household size				
		1	2	3	4	5
Chittenden, Franklin, Grand Isle counties	Low Income	<input type="checkbox"/> \$66,600	<input type="checkbox"/> \$76,100	<input type="checkbox"/> \$85,600	<input type="checkbox"/> \$95,100	<input type="checkbox"/> \$102,750
	Moderate Income	<input type="checkbox"/> \$99,900	<input type="checkbox"/> \$114,150	<input type="checkbox"/> \$128,400	<input type="checkbox"/> \$142,700	<input type="checkbox"/> \$154,100
Addison county	Low Income	<input type="checkbox"/> \$61,050	<input type="checkbox"/> \$69,750	<input type="checkbox"/> \$78,500	<input type="checkbox"/> \$87,200	<input type="checkbox"/> \$94,200
	Moderate Income	<input type="checkbox"/> \$91,550	<input type="checkbox"/> \$104,650	<input type="checkbox"/> \$117,700	<input type="checkbox"/> \$130,800	<input type="checkbox"/> \$141,250
Washington county	Low Income	<input type="checkbox"/> \$59,050	<input type="checkbox"/> \$67,450	<input type="checkbox"/> \$75,900	<input type="checkbox"/> \$84,300	<input type="checkbox"/> \$91,050
	Moderate Income	<input type="checkbox"/> \$88,500	<input type="checkbox"/> \$101,200	<input type="checkbox"/> \$113,850	<input type="checkbox"/> \$126,500	<input type="checkbox"/> \$136,600
All other VT counties	Low Income	<input type="checkbox"/> \$57,300	<input type="checkbox"/> \$65,500	<input type="checkbox"/> \$73,700	<input type="checkbox"/> \$81,850	<input type="checkbox"/> \$88,400
	Moderate Income	<input type="checkbox"/> \$86,000	<input type="checkbox"/> \$98,400	<input type="checkbox"/> \$110,600	<input type="checkbox"/> \$122,800	<input type="checkbox"/> \$132,800

## Product information

See [efficiencyvermont.com/HPWH](http://efficiencyvermont.com/HPWH) for rebate details.

If you do not meet the income requirements, you could still receive a \$600 rebate.

Rebate Level	
Income Level	Incentive
Low income	100% of costs*
Moderate income	90% of costs*

\*Projects exceeding \$5,000 are subject to VGS's review and approval

Water Heater Information				
Old Water Heater Fuel Type	New Water Heater Manufacturer	New Water Heater Model #	Purchase Date	Total Cost (include installation, taxes, etc.)
<input type="checkbox"/> Oil <input type="checkbox"/> Electric <input type="checkbox"/> Propane <input type="checkbox"/> Natural Gas				

# Program Eligibility and Exclusions

Offer is for residential customers of VT electric utilities, and is subject to change without notice. Rebate can be combined with other Efficiency Vermont or Vermont Gas Systems offers (including point of purchase discounts).

Product must be purchased and rebate must be submitted on or after the program/offer "effective date" of 4/1/2024 and within 365 days of the product purchase date. Rebate subject to availability of funds. In the event this rebate is discontinued or changed, submissions will be processed at the new rebate level as of the date of the change, or will not be accepted if the funds are exhausted.

All equipment must be new, installed in Vermont, and listed on the Qualifying Products List (or meet Efficiency Vermont qualifying criteria) at the time of purchase. Used, rebuilt, or refurbished equipment is not eligible. For residential customers only.

For any single item, payment will not exceed the net price to the customer. Net price includes price of the item, shipping, sales tax, installation cost, and disposal/recycling expenses, and must be reduced by any benefits and payments received from insurance, FEMA, and any other donations, Efficiency Vermont programs, or grants.

Customer is responsible for any tax liability associated with rebate payment. Allow 60 calendar days for delivery of payment. Incomplete or missing information will delay processing.

## Income Eligibility for Residential Households

Residential customers are eligible to receive this benefit if their household income is at or below the income guidelines. Income is defined as the total annual gross income of all family and non-family members age 18 and over living within the household. To calculate income, take the monthly amount from the last one or two paychecks for yourself and the people in your household (before taxes) and multiply by 12. Include all wages, including regular salaries and overtime. If you are self-employed, use the previous month of pretax income and multiply by 12.

All sources of income must be counted from all persons in the household based on anticipated income expected within the next 12 months. Possible types of income include but are not limited to: wages, salary, tips, bonuses or commissions payments, public assistance, social security/SSI, child support, regular gifts, unemployment, income earned on assets (savings, IRA, etc.) and some types of financial aid.

## Customer Agreement: [sign below](#)

*By signing below, I certify that:*

*The information that I have presented in this form is true, complete and accurate to the best of my knowledge and belief.*

*I understand the potential consequences, including the recapture of this benefit, as well as civil or criminal liability, of providing false statements or information in order to secure this benefit from the State.*

*I understand that Efficiency Vermont or Vermont Gas Systems (or their designated contractor) reserves the right to conduct field inspections and may use my information submitted in this form to do so.*

*I meet the eligibility requirements listed above and I agree to the program terms and conditions. For full terms and conditions, see [efficiencyvermont.com/terms](http://efficiencyvermont.com/terms).*

*I understand that my self-certification of income may be subject to further verification by Efficiency Vermont or Vermont Gas Systems. If requested, I will provide the information required to verify this data. I, therefore, authorize such verification, and I will provide supporting documents, if requested.*

*I agree to comply with all other applicable Federal and state laws and regulations concerning this benefit as well as any applicable insurance and mortgage policy requirements. I am responsible for consulting any tax, legal, insurance, or mortgage professionals I decide are necessary to ensure compliance with these requirements.*

→ \_\_\_\_\_

**Customer Signature** **Date**

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