

Home Weatherization Loan Project Verification Form

How to apply for loan

Step 1

Both Borrower and your Building Performance Institute ("BPI") Certified contractor must complete and sign this form (both sides) Step 2

Gather these documents:

- Your contractor's scope of work, including price quote
- Copies of 4 recent pay stubs & W-2's
- A copy of your most recent tax bill
- A copy of your contractor's proposal or invoice



Step 3

Email this form & all documents to:

dallas@greenmountaincu.com

Or mail to:

Green Mountain Credit Union

1250 Shelburne Rd South Burlington, VT 05403

If you have any questions regarding the loan process, please email dallas@greenmountaincu.com or call GMCU at 802-864-6892.

Borrower Information

Customer Name			
Project Address	City/Town	State	Zip
Mailing Address (if different)	City/Town	State	Zip
Telephone	Email		
Customer Signature		Date	

By signing this form, I certify that I am a VGS customer and meet the eligibility requirements of this loan program, and that all information submitted as part of this Verification Form, including the attached quote and scope of work, is correct to the best of my knowledge. I agree to allow Green Mountain Credit Union to share project information with VGS.

Please be advised that a mortgage lien will be placed on the subject property by GMCU to secure your loan. At the closing, a check for \$25 individual (or \$50 joint) credit union membership and \$80 for document preparation and recording will be due.

Choose your loan rate



0% APR (Annual Percentage Rate) financing on weatherization project

- ★ 1-5 year terms, loan amounts up to \$20,000
- ★ Can include qualifying natural gas equipment & health/safety work required to do project
- **★** Natural gas equipment financed at these rates is not eligible for additional rebates
- ★ Longer term loans available, but APR and other terms may change

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5.99% APR financing on weatherization project

- ★ 1-5 year terms, up to \$20,000
- **★** Can also include other non-weatherization project costs desired by owner
- ★ Natural gas equipment financed at these rates is eligible for additional rebates
- ★ Longer term loans available, but APR and other terms may change

SIDE 2



Home Weatherization Loan Project Verification Form

Project Information (to be completed and signed by contractor/installer)

Weatherization			Water Heating Systems (provide make/model info below)				
	Scope of work must be developed and work must be com-		Water Heater 40/50 gallon (70%+ UEF)				
	pleted by a BPI-certified contractor		Tankless Water Heater (90%+ UEF)				
			Indirect Water Heater (Heated by 90%+ AFUE Boiler)				
Sp	ace Heating Systems (provide make/model info below)						
	Hot Air Furnace (95%+ AFUE)	Ot	:her				
☐ Combination Furnace/Water Heater System (95%+ AFUE)			Drain Water Heat Recovery				
☐ Hot Water Boiler (90%+ AFUE)			,				
Equ	uipment Manufacturer Model #		Efficiency Rating (AFUE/UEF)				
	ontractor Information and Agreer	nent	Efficiency Rating (AFUE/UEF)				
Co	•	nent	Efficiency Rating (AFUE/UEF) Branch Location				
Cor	ontractor Information and Agreer	ets the req	Branch Location uirements above, and a price quote (which includes quan-				

Please identify work to be performed below and attach a more complete scope of work, including price quote, to this form.

Terms and Conditions

Eligibility: Project must be installed at a Vermont residential home, owned and occupied by the borrower or borrower's tenant, containing one to four family housing units; property taxes must be paid and up to date, and the property must not be an asset in a pending bankruptcy, legal, or divorce proceeding. Lenders may limit eligibility subject to limitations or guidelines established by HUD and/or other underwriting criteria. Improvements must be permanently attached to participating property and aim to reduce the net energy requirements of the participating property. Installation or removal of any oil or propane tanks, and Do-It-Yourself activities are not eligible expenses. With the exception of pellet and cord wood stoves, solar hot water, and appliances, projects must be completed by a current BPI -certified contractor. Costs that can be covered by the loan include the cost of labor, installation, equipment, materials, efficiency-related health and safety repairs, taxes, shipping, any permit or loan application fees, and applicable inspection charges. If you have questions about costs covered by the loan call VGS at (802) 863-4511.

Loan limits: Maximum loan amount is the cost of the approved weatherization project minus the rebate, up to \$20,000.00 as set by Green Mountain Credit Union.

Disclaimer of warranties and limitation of liability: Vermont Gas does not warrant the performance of installed equipment expressly or implicitly for fitness for a particular purpose nor does it warrant that the equipment or its installation complies with any specifications, laws, regulations, codes, or standards. Vermont Gas does not warrant or guarantee any estimation of cost saving provided to Borrower in a home energy audit. Any estimation of cost savings presented to Borrower is based on the figures Borrower provided to its auditor. Borrower's contract for installation is with its selected contractor alone and VGS shall not be liable for any damages of any kind in connection with the installation, implementation, or use of the improvements.

Endorsement: VGS does not endorse any particular manufacturer's product or system design in providing this financing opportunity and only provides a list of products that are eligible for current State of Vermont rebates.

Terms: Loan offer is subject to approval and available funding as determined by VGS's lending partner, Green Mountain Credit Union. All loan terms are subject to change without prior notice.



1250 Shelburne Road South Burlington, VT 05403

(802) 864-6892 • (800) 360-6892 Fax: (802) 660-9692 www.greenmountaincu.com



Application

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